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Overview of Policy Review

Life insurance is not necessarily an exciting topic to discuss. But that is also the reason why many of my clients haven't taken the time to review what they own.

Ask yourself. Do you:

- Have what you need,
- Have what you think you have,
- Have the lowest cost, or highest performing product available to you

Reviewing your life insurance doesn't have to mean buying more insurance. Much like any other part of your financial strategy, it needs to be something that works perfectly – for your situation.

Call [XYZ Financial] at [800-123-4567] to schedule a time to review your coverage and make sure you are getting your money's worth!

[Agent Name]

[Agent Logo]

